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Meierhenry Sargent LLP

ATTORNEYS AT LAW

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

June 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
$4,150,000 Sales Tax Revenue Bonds, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE BONDS, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2021.

3. Date of issue: June 10, 2021

4. Purpose of issue: Providing funds to pay: (i) the costs of constructing Phase I improvements of the City's Rushmore Area Reconstruction Project within the City, (ii) the cost of purchasing a surety bond to establish a debt service reserve fund for the Bonds and (iii) certain costs of issuing the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $4,150,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 10th day of June 2021.

Its: Finance Officer

Form: SOS REC 050 08/84

D A DAVIDSON

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA
SALES TAX REVENUE BONDS, SERIES 2021
New Money Projects -- Street Improvements
BQ, Insured ('AA' rated/'A' underlying), 2036 Final Maturity
Level Debt Service Solution
Final Pricing

Dated Date	06/10/2021
Delivery Date	06/10/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2022			90,262.50	90,262.50	
09/01/2022	195,000	3.000%	62,250.00	257,250.00	
12/31/2022					347,512.50
03/01/2023			59,325.00	59,325.00	
09/01/2023	230,000	3.000%	59,325.00	289,325.00	
12/31/2023					348,650.00
03/01/2024			55,875.00	55,875.00	
09/01/2024	240,000	3.000%	55,875.00	295,875.00	
12/31/2024					351,750.00
03/01/2025			52,275.00	52,275.00	
09/01/2025	245,000	3.000%	52,275.00	297,275.00	
12/31/2025					349,550.00
03/01/2026			48,600.00	48,600.00	
09/01/2026	255,000	3.000%	48,600.00	303,600.00	
12/31/2026					352,200.00
03/01/2027			44,775.00	44,775.00	
09/01/2027	260,000	3.000%	44,775.00	304,775.00	
12/31/2027					349,550.00
03/01/2028			40,875.00	40,875.00	
09/01/2028	270,000	3.000%	40,875.00	310,875.00	
12/31/2028					351,750.00
03/01/2029			36,825.00	36,825.00	
09/01/2029	275,000	3.000%	36,825.00	311,825.00	
12/31/2029					348,650.00
03/01/2030			32,700.00	32,700.00	
09/01/2030	285,000	3.000%	32,700.00	317,700.00	
12/31/2030					350,400.00
03/01/2031			28,425.00	28,425.00	
09/01/2031	295,000	3.000%	28,425.00	323,425.00	
12/31/2031					351,850.00
03/01/2032			24,000.00	24,000.00	
09/01/2032	300,000	3.000%	24,000.00	324,000.00	
12/31/2032					348,000.00
03/01/2033			19,500.00	19,500.00	
09/01/2033	310,000	3.000%	19,500.00	329,500.00	
12/31/2033					349,000.00
03/01/2034			14,850.00	14,850.00	
09/01/2034	320,000	3.000%	14,850.00	334,850.00	
12/31/2034					349,700.00
03/01/2035			10,050.00	10,050.00	
09/01/2035	330,000	3.000%	10,050.00	340,050.00	
12/31/2035					350,100.00
03/01/2036			5,100.00	5,100.00	
09/01/2036	340,000	3.000%	5,100.00	345,100.00	
12/31/2036					350,200.00
	4,150,000		1,098,862.50	5,248,862.50	5,248,862.50